

EXHIBIT 27

Message

From: Alejandro Figueroa [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=4925475A21824E7D9568FA65043CC6F8-AFIGUEROA]
Sent: 4/17/2019 11:39:02 PM
To: Gerard Gil [Gerard.Gil@ankura.com]; Lucas Porter [Lucas.Porter@ankura.com]
CC: aaron_bielenberg@mckinsey.com [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=usera33bd6d0]; AK Mahadevan [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=userd389fd96]; Kyle Rifkind [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=1fe12b7c07eb4c4881006ed3e02c7c10-kyle.rifkin]
Subject: TC Demand Protection
Attachments: 20190417 Demand protection one page vF.pptx; 20190417 Demand charge analysis vshare.xlsx; OMM_US-#76773018-v1-Ankura-KS-OMM_Demand_Protection_Term_Sheet_rev_2_(FOMB 4.17 v.2)CLEAN.docx; OMM_US-#76773018-v1-Ankura-KS-OMM_Demand_Protection_Term_Sheet_rev_2_(FOMB 4.17 v.2).DOCX; Redline to KL2-#3117907-v8-Demand_Protection_Term_Sheet.docx

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Gerard:

As discussed, attached you'll find drafts of the following: (i) a 1-page summary of the approach for a fixed TC for BTM customers that is based on gross consumption, (ii) the Excel model used for this approach (if you have any questions on this, please let us know so we can walk you through it), (iii) a term sheet markup based on Ankura's latest version, (iv) a clean version of the Term Sheet, reflecting suggested changes to the Ankura version term sheet and (v) a red line version of the term sheet compared to the most recent creditor proposal.

Let me know if you have any questions.

Alejandro J. Figueroa-Ramírez

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